

Request, View, Cancel Time Off

EMPLOYEE ULTI TIME AND ATTENDANCE TRAINING AID



Request Time Off

- From the Ulti Time and Attendance homepage, locate the My Time Off tile.
- 2. Select the Advanced Options link at the bottom. The Request Time Off panel opens on the right side of the screen.

Navigation to Ulti Time & Attendance

Upon logging into Ulti, the dashboard will appear.

- From the left-hand navigation panel, select the Myself
 icon.
- 2. Select Workforce Management. A new tab opens, and the Ulti Time and Attendance homepage is displayed.

My Time Off		
*Reason PTO Only	~	i
*Dates 12/13/2023		ö
2 Advanced Options >		
Submit		



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Request Time Off (continued) × **Request Time Off** From the Request Time Off panel, select the 3. appropriate type of time off. Type of Time Off Select Apply in the bottom right corner. 4. Time Off Request - PTO Only Time Off Request - SICK Only Note that the type of time off displayed may vary in name, (PTO, Leave, etc.) from location to location. 4 Cancel Apply



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Request Time Off (continued)

- 5. Select the appropriate day(s) using the calendar.
- 6. Select Apply in the bottom right corner.

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	December 2023							
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		Canc	el	5		Appl	y)



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Request Time Off (continued)

- 7. Select the appropriate duration:
 - A. Select Full to request a full day off.
 - B. Select Hours to request a partial day off.

Note that you must enter the time at which the request will begin and the duration of the request, using the format hh:mm.

- 8. If multiple options are shown, select the appropriate category from which to deduct the time from.
- 9. Select **Review** in the bottom right corner.

Request Time O	ff ×			
Time Off Request - SICK Only				
Dates Dates Duration	7			
Full				
Hours Start Time *	7B Duration hh:mm *			
8:00 AM	4:00			
Deduct from 8 Sick				
Cancel S	9 Review			



10. Review the

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Request Time Off (continued)

Request Time Off request for Time Off Request - SICK Only accuracy. 11. Select Submit 10in the bottom Sick (Hours) right corner. Friday 12/08/2023 E 8:00 AM [4:00] 12. A success message is Summary displayed. Comments [0] Select a Comment ~ 13. Select Done in the bottom Type a note (optional). right corner.



Cancel



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View, Cancel Time Off

- 1. To view or cancel a time off request, from the Ulti Time and Attendance homepage, locate the My Notifications tile.
- 2. Select My Requests.
- 3. If necessary, use the filters to locate the desired request.
- 4. Select the checkbox to select the request.
- 5. Full details of the request are shown in the **Details panel**.
- 6. If desired, Select Cancel to cancel the request.



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Categories	• Filter : 🚀 ▼ No Status, 🛗 マ None 🛛 🕤	Details
0 Tasks	Request Time Off Request - SICK Only Employee Test, Employee	< 1 of 1
1 My Requests	Requested Pe 12/08/2023 - 12/08/2023 Approval Stat Submitted Duration: 04:00	Time Off Request - SICK Only Time Off Submitted
0 Timekeeping	Request Status Submitted	Job Direct Support Prof /NONE/Direct Support Prof



View, Cancel Time Off (continued)

7. From the panel that opens on the right, select Cancel Request in the bottom right corner.

