



## **Navigation to Ulti Time & Attendance**

Upon logging into Ulti, the dashboard will appear.

- From the left-hand navigation panel, select the Myself
  icon.
- 2. Select Workforce Management. A new tab opens, and the Ulti Time and Attendance homepage is displayed.

## Add Shift

- From the Ulti Time and Attendance homepage, select the Menu icon in the upper left corner to open the menu.
- 2. Select the Schedule drop-down.
- 3. Select Schedule Planner.



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Edit Profile 🔗	Sign Out 🔶
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Home	Â
Time	2
Schedule	^
Schedule Planner	3



## Add Shift (continued)

4. Locate the team member you wish to add a shift for and **right click their name** in the Name column. A pop-up box will appear.

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1 Information Your search found 37 employee(s).										×
test	×				Mon 11/27	- Sat 12/02			Sun 12/0	3 - Sun 12/03
□ Name[0/3079] ↓		Mon 11/27		Tue 11/28	Wed 11/29	Thu 11/30	Fri 12/01	Sat 12/02	Su	n 12/03
Open Shifts [0]										
Test, Admin										
TEST, CHIM1										
TEST, CHIM10	4	5:00 PM	9:00	0 AM - 4:00 PM	9:00 AM - 6:00 PM	9:00 AM - 5:00 PM	9:00 AM - 4:30 PM			
TEST, CHIM11										

5. From the pop-up box, select Add Shift. The Add Shift panel will open on the right side of the screen.

<b>Test, Employee</b> Direct Support Prof /VOCATIONAL/DAY HABILITATION/NONE/Direct Support Prof									
Employee ID TESTEMP Primary Job Direct Support Prof Schedule Group Incoming Requests Count Primary Location (Path) The Chimes/Chimes of Virginia, Inc/V Scheduled Hours	OCATIONAL/DAY	/ HABILITAT	100/100	NE					
Schedule Add Shift 5.e Off	Lock Unlock	<b>≵</b> Insert shift transfer	Append shift	E) Replace shift	<b>ह र</b> GoTo				



## Add Shift (continued)

- 6. Define the shift **Start** and **End Time**.
- 7. Select the **plus sign** icon to add a break, if appropriate.
  - A. Select "**Break**" from the dropdown.
  - B. Enter the **start** and **end time** of the break.
  - C. Select Add.
- Select Apply in the bottom right corner. The Add Shift panel closes, and the Schedule Planner screen is displayed.
- 9. Select Save in the upper right corner of the screen.



